

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA**

IN RE:	)	CHAPTER 11
	)	
Gold Hill Enterprises, LLC,	)	Case No. 11-02458-hb
	)	
Debtor.	)	

**CONSENT ORDER  
RESOLVING OBJECTIONS TO THE DISCLOSURE STATEMENT**

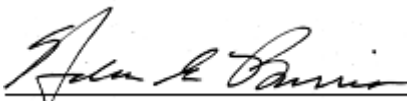
The relief set forth on the following page, for a total of 3 pages including this page, is hereby **ORDERED**.

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**FILED BY THE COURT  
09/08/2011**



Entered: 09/09/2011

  
US Bankruptcy Judge  
District of South Carolina

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**CONSENT ORDER  
RESOLVING OBJECTIONS TO THE DISCLOSURE STATEMENT**

The Debtor filed its Disclosure Statement on July 12, 2011. Objections were filed by R. Shawn Helda and Helda Enterprises International, LLC (together, “Helda”), Fifth Third Bank (“Fifth Third”), and NBSC, a division of Synovus Bank, successor by merger with The National Bank of South Carolina (“NBSC”). In response to the objections, the Debtor filed an Addendum to Disclosure Statement on September 7, 2011 (the “Addendum”).

As a result of the filing of the Addendum, the objecting parties each have agreed to withdraw its objection and have consented to the approval of the Disclosure Statement without hearing.

NOW, THEREFORE, IT IS HEREBY ORDERED:

The Disclosure Statement, as supplemented by the Addendum, contains adequate information and is approved without objection. The Court will issue a separate order fixing the last day for ballots, fixing the last day for filing written objections to confirmation, and fixing the hearing date for confirmation of the plan.

AND IT IS SO ORDERED.

WE CONSENT:

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